



***Safe Needle-free Injection Technology for
Markets Worldwide***

Business Overview



High Workload Jet Injection Drug Delivery Device

- Safe
- Fast
- Cost Effective

Human

- Mass Vaccinations
- Epidemics
- Bio-Terrorism

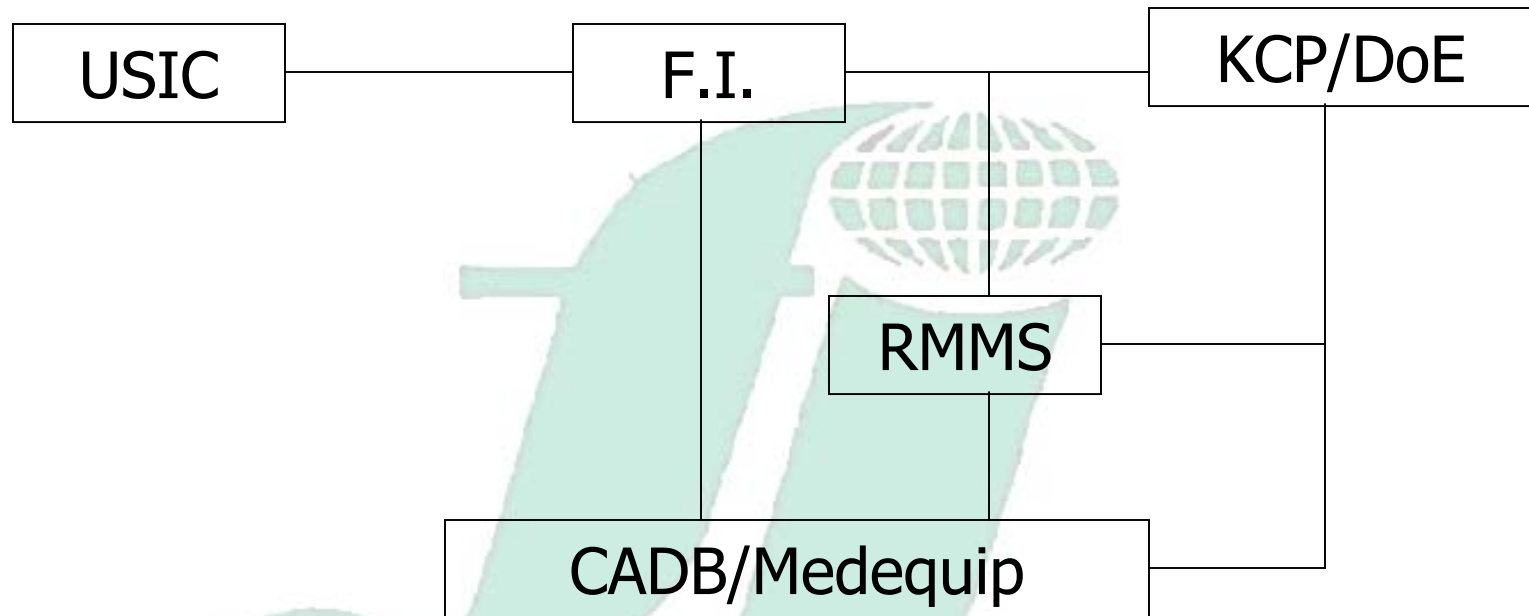
Animal

- Swine
- Beef Cattle
- Dairy Cattle

Opportunity Summary

- Large Markets
 - Human
 - Animal
- Differentiated and Defensible Product
- Very Compelling Economics
 - For the Customer
 - High Unit Margins
- Influential “Partners”
- Experienced, Proven Management

The Team



Features F.I. – CADB/Medequip Contract

- Down payment for IP
- I.P. transferred to F.I. (incl. future)
- Joint R & D – Redesign
- Component manufacture by CADB/Medequip
- Assembly in U.S. A.
- Royalty flow to CADB/Medequip on F.I.
Adjusted gross revenue
- DoE/IPP contracts separate

Financing - Criteria

- Management
 - Markets
 - Technology
 - I.P.
 - Business Plan
 - Partners
 - Intermediaries
 - Founders/Principals Commitment
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Investors - Profiles

- Angels
 - Venture Capitalists
 - Investor Groups
 - Friends
 - Strategic – Corporate
 - Grants/Assistance
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Challenges

- Russia – cultures/bureaucracy/time
- Investment climate
- The Industry

